Gifts to Status: Code 4, Inc. Through Your Will or Trust

Please share this sheet with your attorney. The wording below is a starting point for your attorney to review and adapt.

OUR LEGAL DETAILS

Legal name: Status: Code 4, Inc.

Also known as: Status Code 4, Inc. and SC4i

Entity type: Colorado nonprofit corporation, formed February 20, 2017

Colorado entity ID: 20171105465

Federal EIN: 81-5410252

Contact: Ann Rush-Crampton, Development Director

Tax status: Public charity exempt under Internal Revenue Code Section 501(c)(3). The IRS determination letter states that the organization is qualified to receive tax-deductible bequests, devises, transfers, and gifts under Sections 2055, 2106, and 2522.

Address: 5585 Erindale Drive, Suite 107, Colorado Springs, CO 80918

Phone: 719.822.3387 | **Email:** contact@sc4i.org

SAMPLE LANGUAGE

A set dollar amount (specific bequest)
I give $[amount] to Status: Code 4, Inc., a Colorado nonprofit corporation, EIN 81-5410252, 5585 Erindale Drive, Suite 107, Colorado Springs, Colorado 80918, for its general charitable purposes.

A percentage of the estate (percentage bequest)
I give [percent]% of my estate to Status: Code 4, Inc., a Colorado nonprofit corporation, EIN 81-5410252, 5585 Erindale Drive, Suite 107, Colorado Springs, Colorado 80918, for its general charitable purposes.

What is left over (residuary bequest)
I give [percent]% of the rest and remainder of my estate, after my other gifts, debts, taxes, and expenses are paid, to Status: Code 4, Inc., a Colorado nonprofit corporation, EIN 81-5410252, 5585 Erindale Drive, Suite 107, Colorado Springs, Colorado 80918, for its general charitable purposes.

A back-up gift (contingent bequest)
If [name] does not survive me, I give $[amount] to Status: Code 4, Inc., a Colorado nonprofit corporation, EIN 81-5410252, 5585 Erindale Drive, Suite 107, Colorado Springs, Colorado 80918, for its general charitable purposes.

OPTIONAL ADDITIONS

- **A gift for a specific purpose:** replace “for its general charitable purposes” with “to be used for [program].” Please talk with us first so we can confirm your wishes can be carried out.
- **A successor organization:** ask your attorney about wording that directs the gift to a charity with a similar mission if Status: Code 4, Inc. no longer exists at the time of distribution.

PLEASE ALSO REMEMBER

- **Already have a will?** Your attorney may be able to add your gift with a short amendment called a codicil, so you do not need to rewrite the whole will. A trust can be changed by an amendment.
- Retirement accounts, life insurance, and donor-advised funds use their own beneficiary forms, which usually take priority over a will.
- Use the legal name and EIN above exactly as shown, so there is no question about which organization you mean.

If you have included SC4i in your plans, we would be grateful to know, so we can thank you and help make sure your gift is used as you hope. You are never required to tell us. Conversations are confidential and come with no obligation.

This sheet is for informational purposes only and is not legal or tax advice. Donors should consult a qualified estate planning attorney about their own situation.